

Essex Chapter 2012/13 Officers and Directors

Yusufali F. Musaji, CPA _____ President
William J. Ryan III, CPA _____ Vice President
Robin H. Klein, CPA _____ Secretary
Ron DeBiasse, Jr., CPA _____ Treasurer
Michael K. Bernstein, CPA _____ Imm. Past President
Gail P. Brady, CPA _____ Director
Benjamin Graber, CPA _____ Director
Jesse M. Herschbein, CPA _____ Director
Noorus S. Khan, CPA _____ Director
Joanna Marek, CPA _____ Director

CPE Information

Level of Knowledge _____ Update
Prerequisite _____ None
Advance Preparation _____ None
Recommended CPE Credit _____ 5
Category _____ Taxation
Method of Presentation _____ Lecture, Q&A

Note: Credit hours are recommended in accordance with the New Jersey State Board of Accountancy.

New Jersey Mandatory CPE Qualification:

Based upon our interpretation of the regulations by the New Jersey State Board of Accountancy, this program will qualify for CPE credit. Our New Jersey CPE sponsorship number is 162. Cancellation requests must be made three business days prior to the meeting to obtain a refund. If you plan to attend our program and will need assistance relating to a disability, please contact us at least three weeks prior to the event. If you plan to attend our event and have any special dietary requirements, please contact us at least five days prior to the event.

Directions

The Hanover Manor
16 Eagle Rock Avenue, East Hanover, NJ
973-887-2682

From Route 80 East. Continue until the Route 280 cutoff. Take Route 280 East to exit 4A. At the first traffic light, make a right onto Eagle Rock Avenue. Continue on Eagle Rock Avenue for about one mile. The Hanover Manor will be on your right.

From Garden State Parkway (North or South). Take exit 145 (Route 280). Take Route 280 West to exit 4A. At the first traffic light, turn right onto Eagle Rock Avenue. Continue on Eagle Rock Avenue for about one mile. The Hanover Manor will be on your right.

NJSCPA Education Foundation, Inc.
425 Eagle Rock Avenue – Suite 100
Roseland, NJ 07068-1723

Celebrate the Gift of Giving
The Essex Chapter is sponsoring a food drive during our Annual Tax Seminar. Your donations of non-perishable food items are greatly appreciated. All contributions will be sent to The Human Needs Food Pantry of Montclair.

Essex Chapter

**ANNUAL
TAX
SEMINAR**

Earn 5 CPE credits in
Taxation

Friday
November 16, 2012

The Hanover Manor
East Hanover



About our Speakers

Kenneth A. Bagner, CPA, MST, is a senior audit and accounting manager at Sobel & Co., LLC. He also is the firm's director of employee benefit auditing practice. Mr. Bagner is a member of the American Institute of CPAs and the New Jersey Society of CPAs (NJSCPA), where he has served as an officer of its Essex Chapter.

Philip Drudy, CPA, J.D., of Smolin, Lupin & Co., P.A., has worked for national, Big Four firms as well as regional firms in the New York area over the past 25 years. He has extensive experience in corporate tax, including multistate and multi-entity corporations and complex corporate compliance and structuring. Mr. Drudy is a frequent speaker on tax, estate planning and life-cycle issues.

Lawrence S. Horn, J.D., is chair of the Business Crimes and Tax Litigation Practice groups of Sills Cummis & Gross P.C. His practice consists of defending companies and individuals who are the targets of federal white collar criminal investigations. Mr. Horn is a certified criminal trial attorney and is a frequent lecturer on tax fraud and white collar crime defense issues.

Richard Sapinski, J.D., LL.M., works for Sills Cummis & Gross, P.C. His practice involves white collar criminal defense on both federal and state levels and civil and criminal tax litigation, as well as international tax planning and compliance issues. He also represents professionals before disciplinary and licensing boards and handles administrative matters involving the examination, collection and criminal investigation divisions of the Internal Revenue Service and their state counterparts.

Debra M. Simon, CPA, MST, a tax professional and business consultant, is the founder of DMSimon CPA LLC. With more than 30 years of extensive financial experience, Ms. Simon has managed her practice since 1989, applying knowledge and techniques derived through work within major CPA firms, senior managerial roles in multinational banking institutions, and adjunct CFO and consulting positions with closely held manufacturing and service corporations.

Robert A. Stern, J.D., LL.M., is an attorney in Sills Cummis & Gross's Business Crimes and Tax Litigation Practice Groups. His practice includes representing clients in connection with federal and state tax controversies, tax litigation and criminal tax issues. Mr. Stern is a former senior trial attorney and general litigation specialist with the Office of District Counsel, Internal Revenue Service, Newark, New Jersey.

Connect with the NJSCPA



Essex Chapter
ANNUAL TAX SEMINAR
 Friday, November 16, 2012
 The Hanover Manor, East Hanover

7:30-8:30am
Registration, Exhibitors and Breakfast

8:30-8:35am
Welcome and Introduction
Chapter Vice President William Ryan, CPA

8:35-9:35am
Federal Tax Update
Philip Drudy, CPA, J.D.

9:35-10:40am
State and Local Tax Developments
Debra M. Simon, CPA, MST

10:40-11:10am
Break and Exhibitors

11:10-11:45am
Comprehensive Repair and Regulations Overhaul
Kenneth A. Bagner, CPA, MST

11:45am-1:15pm
Eggshell Audits and Foreign Bank Reporting
Lawrence S. Horn, J.D.; Richard Sapinski, J.D., LL.M.; and Robert A. Stern, J.D., LL.M.

For more information, visit
njscpa.org/essex

REGISTRATION FORM

Essex Chapter Annual Tax Seminar
 Friday, November 16, 2012
 The Hanover Manor, East Hanover
 \$85 in advance/\$95 at the door

**Register online at njscpa.org/catalog,
 express search code: E1211579**

Name _____ ID# _____
 Firm _____
 Address _____
 City _____ State _____ Zip _____
 Phone # _____
 Fax # _____
 Email _____

Method of Payment:
 Check MasterCard AMEX Visa

Total Amount Paid _____
 Credit Card # _____
 Expiration Date _____
 Cardholder's Name _____

Return form and make checks payable to:
 NJSCPA Education Foundation, Inc., Attn: Registrar
 425 Eagle Rock Avenue – Suite 100
 Roseland, NJ 07068-1723
 Phone 973-226-4494 • Fax 973-226-8608

Please check if your address has changed in last six months.
 Are you an NJSCPA member? Yes No

EPRPDF

Visit the Essex Chapter at
njscpa.org/essex