



Brian A. Haskel

Member



New York, NY



(212) 500-1541



bhaskel@sillscummis.com

Brian A. Haskel is resident in the Sills Cummis & Gross New York office. He is a highly experienced corporate attorney, with extensive transactional experience in mergers and acquisitions, securities offerings and counseling on corporate, securities law and governance-related matters. Mr. Haskel advises health care and life science companies, private equity, venture capital and hedge funds, public and private companies and issuers and underwriters, family offices, domestic and foreign clients. His experience includes joint ventures, reorganizations, debt restructurings, securities law filings and workouts. Mr Haskel also has extensive experience drafting and negotiating strategic alliance agreements, licenses, manufacturing, supply and distribution agreements, master service agreements, material transfer agreements and similar agreements.

In addition to his corporate practice, Mr. Haskel represents real estate clients, including developers, asset managers, construction managers and investors.

Mr. Haskel started his legal career at Cravath, Swaine & Moore and then moved to Weil, Gotshal & Manges.

Practices

Corporate

Mergers and Acquisitions

Private Equity

Life Sciences

Health Care

Securities and Capital Markets

Representative Matters

- Fund managers in connection with formation and other matters.
- Private equity funds in connection with investments including in, real estate assets, fund managers, fine wines, timber, PIPEs, art and other asset classes.
- Apparel and jewelry companies in connection with transactional matters, including mergers and acquisitions, financings, governance and employment matters.
- Health care companies in connection with transactional matters, including mergers and acquisitions, financings and public and private offering, general corporate matters, governance and employment matters.
- Numerous fund managers and investors in connection with the acquisition and disposition of interests in fund managers.
- ILEC in connection with a \$50 billion merger of equals.
- CLEC in connection with a bankruptcy reorganization.
- Private equity investor in connection with the \$120 million acquisition of pre-paid calling card company.
- Private equity investor in connection with the \$40 million disposition of the assets of a wireless paging company.
- National fitness company in connection with numerous funding transactions with existing investors and banks.
- Warranty company in connection with \$75 million mezzanine financing and subsequent financings.
- Manufacturer of recreational sports equipment in connection with \$15 million mezzanine financing.
- Buyers and sellers in Section 363 sales of assets in bankruptcy.
- Investor group in connection with a hostile bid to acquire a REIT.
- Management of a smokeless tobacco company in connection with a \$150 million purchase of a cigarette paper company in a leveraged buyout from a private equity group.

Sills Cummis & Gross P.C.

- Private equity investor in connection with a going private tender offer of an insurance company.

Court Admissions

U.S. District Court, Southern District of New York

U.S. District Court, Eastern District of New York

U.S. District Court, District of New Jersey

Newsroom

Presentations

Funding Your Business Ambition

Manhattan Chamber of Commerce

May 23, 2013

Art Investment Vehicles: An Asset Based Investment for the 21st Century

Art Basel

December 5, 2008

Publications

The Corporate Transparency Act - Disclosure Requirements and Guidance for Reporting Companies Based on FinCEN's Final Rules

The National Law Review

April 12, 2023

Guidance for Directors of LBO Sellers Based on the Nine West Decision

New York Law Journal

January 10, 2022

Corporate Transparency Act: Required Disclosure of Beneficial Ownership of Reporting Companies and Related Considerations

The National Law Review

April 30, 2021

SBA Rulemaking and Guidance Challenged in Federal Lawsuits in Connection with PPP Loan Guidance

The National Law Review

June 10, 2020

Cannabis - Real Estate and Related Legal Concerns

Mid Atlantic Real Estate Journal

December 28, 2018

Client Alerts

IMPORTANT GUIDANCE RELEASED - Interim Final Rules for the Economic Aid to Hard-Hit Small Businesses, Nonprofits, and Venues Act (the Economic Aid Act)

Finance

January 15, 2021

Second Tranche Paycheck Protection Program Funds Authorized by the Consolidated Appropriations Act

Finance

January 7, 2021

SBA Releases Procedural Notice for PPP Borrowers Engaging in M&A Transactions

Finance

October 12, 2020

Federal Reserve Announces Updated Guidance Regarding Main Street Lending Program for Small and Mid-sized Businesses

Finance

June 19, 2020

Paycheck Protection Program Flexibility Act Signed into Law

Finance

June 5, 2020

SBA Releases Loan Forgiveness and Other Guidance

Finance

May 28, 2020

Updated Frequently Asked Questions Pertaining to the Paycheck Protection Program—Borrower Certification Risks

Finance

May 15, 2020

Paycheck Protection Program - Extension of Certification Safe Harbor Through May 18, 2020

Finance

May 15, 2020

Updated Frequently Asked Questions Pertaining to the Paycheck Protection Program—Smaller Borrower Safe Harbor and Other Relief Regarding Borrower Necessity

Certification

Finance

May 13, 2020

New Interim Final Rule Pertaining to the Paycheck Protection Program

Finance

April 27, 2020

Additional Funds Made Available under the Paycheck Protection Program and the EIDL Program

Finance

April 24, 2020

Useful Guidance Regarding the Paycheck Protection Program Loans

Finance

April 16, 2020

IMPORTANT GUIDANCE RELEASED - Interim Final Rule for the Paycheck Protection Program under the Coronavirus Aid, Relief, and Economic Security Act (CARES Act)

Finance

April 16, 2020

UPDATED - Timely Economic Relief Information: CARES Act, New York, and New Jersey Specific Information

Finance

April 16, 2020

UPDATE - Payroll Tax Relief under the CARES Act and Other Tax Considerations in Connection with the Paycheck Protection Program

Finance/Tax

April 15, 2020

New Guidance for Independent Contractors, Sole Proprietors and Partnerships under the Paycheck Protection Program

Finance

April 15, 2020

IMPORTANT SBA GUIDANCE RELEASED - Frequently Asked Questions for the Paycheck Protection Program under the Coronavirus Aid, Relief, and Economic Security Act (CARES Act)

Finance

April 7, 2020

Interim Final Rule: Ineligibility of Certain Borrowers Under Paycheck Protection Program (PPP)

Finance

Sills Cummis & Gross P.C.

April 4, 2020

The Coronavirus Aid, Relief, and Economic Security (CARES) Act

Finance

March 26, 2020

Rankings and Recognition

Selected for inclusion in:

- *New York Metro Super Lawyers®** 2008-2022, Business/Corporate; Mergers & Acquisitions; Securities & Corporate Finance

* See [Award Methodology](#). No aspect of this advertisement has been approved by the Supreme Court of New Jersey.

Affiliations

Member, American Bar Association

Member, New York State Bar Association, Securities Regulation Committee

Education

J.D., Fordham University School of Law

Associate Editor, *Law Review*

B.S., State University of New York, Albany, *cum laude*

Bar Admissions

New York

New Jersey