



Allan C. Bell

Member



Newark, NJ



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Allan C. Bell is Chair of the Trusts and Estates Practice Group. Mr. Bell practices primarily in tax planning for individuals, businesses, nonprofit organizations, estates and trusts. He brings his innovative, in-depth tax planning experience as well as the ability to analyze, explain and implement sophisticated techniques to his clients. His insight into the government's interpretations and views on issues allows him to provide efficient and thorough services and work product without the necessity of "reinventing the wheel" for each new matter.

Mr. Bell is uniquely qualified to formulate creative and customized advice in estate and wealth transfer planning. His creative thinking transcends conventional planning and uncovers workable solutions to accomplish each client's unique objectives. Specific strategies might include advanced trust design in concert with asset valuation discounts, interfamily sales, charitable planning and other arrangements.

Recognized as an authority in his field, Mr. Bell often serves as a resource to other professionals (accountants, financial planners and other attorneys) who retain him themselves and recommend him to their most important clients.

He has lectured extensively and published on estate planning and related tax matters on both professional and general levels.

Practices

Tax, Trusts and Estates

Newsroom

In the News

Justices: No Inheritance Tax Refund in Case of ‘Single Trust’ Estate Plan

New Jersey Law Journal

February 17, 2020

When New Jerseyans Die, What Becomes of Digital Assets?

ROI-NJ

January 17, 2018

T&E Practices Still Kicking at Midsized New Jersey Firms

New Jersey Law Journal

July 6, 2016

Presentations

Family Owned Business Forum

New Jersey Jewish Business Alliance

March 9, 2022

Special Tax Update

Bergen County Chapter of the New Jersey Society of Certified Public Accountants

February 8, 2018

How New Plan Sponsor-Level Fee Disclosure Rules Will Affect FAs; and 2012 Trusts and Estates Issues

Lincoln Financial Group, Pathway Retirement Resources and Sills Cummis & Gross

March 26, 2012

2009 Lincoln Financial Advisors Fall Forum for Growth

Estate Planning in Uncertain Times

Lincoln Financial Advisors

September 15, 2009

2007 Tax Conference for Tax Professionals

Tax Planning for High-Net-Worth Individuals

New York State Society of Certified Public Accountants and St. John's University's Department of Accounting & Taxation

June 1, 2007

Publications

The Nuances of Representation for Varying Clients in Wills and Inheritance Disputes

Inside the Minds: Managing Disputes Over Wills and Inheritance Disputes

January 1, 2014

Lifetime Gifting Program

The ABA Practical Guide to Estate Planning

August 1, 2011

Client Alerts

COVID-19 Tax, Trusts and Estates Information

Estate and Tax Planning

March 20, 2020

Estate Planning in 2012

Tax

June 1, 2012

Rankings and Recognition

Selected for inclusion in:

- *The Best Lawyers in America*®* 2009-2022, Trusts and Estates; Tax Law
- *New Jersey Super Lawyers*®* 2011, Estate Planning and Probate
- *Martindale-Hubbell*®* AV rating

* See [Award Methodology](#). No aspect of this advertisement has been approved by the Supreme Court of New Jersey.

Affiliations

Professional Affiliations

Member, Sections on Taxation and Real Property, Probate and Trust Law, New Jersey State Bar Association

Member, Sections on Taxation and Real Property, Probate and Trust Law, American Bar Association

President Emeritus, Alumni Class Leadership Council, University of Pennsylvania

Trustee, University of Pennsylvania

Sills Cummis & Gross P.C.

Member, Executive Board, Penn Fund

Community Affiliations

Chair, Endowment Committee, Jewish Family Service, Inc. of Bergen County

Chair, Development Committee, Dwight-Englewood School

Chair, Planned Giving Committee, Englewood Hospital and Medical Center Foundation

Secretary, Zeta Beta Tau Fraternity National Foundation Board of Directors

Education

LL.M., Taxation, New York University School of Law

J.D., Columbia University

B.A., University of Pennsylvania, *magna cum laude*

Bar Admissions

New Jersey