

Securities and Capital Markets

Our team of securities lawyers has extensive experience counseling a wide range of market participants in all types of securities and capital markets matters and transactions. We advise clients in all phases of the capital-raising process, including private placements of equity and debt, initial public offerings and follow-on public offerings. We view our practice as embodying a combination of a keen understanding of the relevant securities laws and issues along with a responsive and practical approach and perspective.

We regularly assist our public company clients in connection with their SEC reporting obligations, ranging from 10-Ks, 10-Qs, 8-Ks and proxy statements to security ownership filings. We advise our clients in connection with compliance with the Sarbanes-Oxley Act, the Dodd-Frank Act and the listing requirements of the NYSE, Nasdaq, NYSE Market and other markets and exchanges. We also advise our clients with respect to their external communications to investors and industry analysts.

Our experience also includes representing clients in connection with public company acquisitions and sales, public tender offers, PIPES, reverse mergers, going-private transactions, resales of restricted securities under Rule 144 and Blue Sky compliance.